

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 28, 2003

REGISTRATION NO.: 24436

BONDS ISSUED BY: Francis Howell School District

AMOUNT OF ISSUE: \$11,895,000.00

COUNTY: of St. Charles

DATE OF ISSUE: July 31, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1994A maturing on March 1, 2004 and March 1, 2009 and Series 1996A
maturing on March 1, 2006 through March 1, 2016

Rate of Interest	Amount	Maturity
3.000%	\$ 3,105,000.00	03/01/2004
1.700%	375,000.00	03/01/2006
2.625%	345,000.00	03/01/2007
2.750%	335,000.00	03/01/2008
3.000%	460,000.00	03/01/2009
3.000%	625,000.00	03/01/2010
3.250%	785,000.00	03/01/2011
3.375%	1,010,000.00	03/01/2012
5.000%	1,175,000.00	03/01/2013
5.000%	1,170,000.00	03/01/2014
5.000%	1,250,000.00	03/01/2015
5.000%	1,260,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after
March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., St. Louis, Missouri

PURCHASE PRICE: \$12,305,633.80

INTEREST RATE: 3.7200%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable